



Cheetah™ Elder & Estates Law Suite

Attorneys that work on elder and estates law issues often face the same challenge: How to save time while getting the answers they need quickly, confidently, and cost-effectively. Wolters Kluwer meets this need with its definitive **Elder & Estates Law Suite** on its Cheetah™ research platform.

Confidently handle your cases with our:

- **Expert analysis and authoritative content** — Respected experts provide the insights and practical guidance you need right at your fingertips.
- **Forms and Practice Tools** — Exclusive searchable (and usable) elder law forms (e.g., revocable and irrevocable trust forms, Medicaid planning letters, case management, wills, and much more) and workflow tools, such as the *Estate Planning Client Letter Toolkit*, the *Multistate Estate Administration Smart Charts* (available with the Estates Law subscription), and much more!
- **News** — The *ElderLaw Report* and the *Estate Planning Review* are monthly newsletters that will keep you on top of all the different issues within elder and estates law, so you can feel confident you are aware of the latest developments.

Listing of Available Elder Law Titles

- **Elder Law Answer Book – Fleming and Davis**
- **ElderLaw Forms Manual – Margolis**
- **ElderLaw Portfolio Series – Margolis**
- **ElderLaw Report**
- **Loring and Rounds: A Trustee’s Handbook – Rounds and Rounds**
- **Medicare Handbook – Stein and Chiplin**
- **Representing the Elderly Client: Law and Practice – Begley and Jeffreys**
- **Right To Die: The Law of End-of-Life Decisionmaking – Meisel, Cerminara and Pope**
- **Scott and Ascher on Trusts – Scott, Fratcher and Ascher**
- **Special Needs Trusts Handbook – Begley and Canellos**

The Elder Law Answer Book

This title gathers the most current legal, regulatory, and practice guidelines from the core topics of elder law, long-term care, estate planning, retirement planning, healthcare decision making, and rights of the elderly -- and presents this information in an integrated, easy-access reference.

ElderLaw Forms Manual

This includes forms to help you organize a high-volume elder law practice, market your services to your clients, customize estate and Medicaid plans, provide the personalized service your clients deserve, and more. Each form is accompanied by practical, insightful commentary, telling you when and how each should be used.

The Elder Law Portfolio Series

Written by outstanding elder law experts, this unique publication is the first place to look for detailed answers to pressing questions concerning Medicaid, long-term care planning, healthcare issues, trusts, powers, guardianship, and more—covering many facets of today’s elder law practice.

The ElderLaw Report: Including Special Needs Planning

The premier newsletter covering elder law issues. This monthly newsletter keeps legal professionals current with critical developments in elder law, and supplies real-world solutions to the unique legal problems facing senior clients.

Loring and Rounds: A Trustee’s Handbook

Regarded not only as authoritative but also as the most convenient, reliable, and complete single-volume source for trust doctrine. Get in-depth up-to-date information and guidance on how to stay on top of the developments in this complex field of practice. The Handbook began in 1898 with the First Edition.

Medicare Handbook

This is the indispensable resource for clarifying Medicare’s confusing rules and regulations. Prepared by a team of experts from the Center for Medicare Advocacy, Inc., it addresses issues you need to master to provide effective planning advice or advocacy services, including: Medicare eligibility rules and enrollment requirements; Medicare covered services, deductibles, and co-payments; coinsurance, premiums, penalties; coverage criteria for each of the programs; problem areas of concern for the advocate; grievance and appeals procedures.

Representing the Elderly Client: Law and Practice

In a systematic and practical fashion, the authors address each key practice issue and provide an overview of the basic rules and guiding statutes/regulations, in-depth analysis of elder law practice together with guiding case law, and step-by-step explanation of the advocacy process, revealing how law operates in the real world and where things can go wrong. Plus you'll get their practice-tested minisystem for effective advocacy.

The Right to Die, Third Edition

Analyzes the statutory and case law surrounding the profound issues of end-of-life choices. Whether the situation calls for long-term planning or quick, unexpected decision making, this cogent, one source treatise guides you through all the available channels for helping your clients reach resolution. This comprehensive edition guides general practitioners, elder law, health law, and health care professionals through complex issues pertaining to passive and active hastening the death and such subsequent statutes as The Oregon Death with Dignity Act.

Scott and Ascher on Trusts

Offers practical advice on the creation, administration, and termination of all kinds of trusts, as well as incisive analysis of the underlying principles of trust law, and more. The duties of trustees and the rights of beneficiaries, would-be beneficiaries, and third parties are constantly being changed and redefined.

Special Needs Trusts Handbook

This comprehensive resource that enables you to handle the complex requirements of drafting and administering trusts for clients who are mentally or physically disabled, or who wish to provide for others with disabilities. This guide explains how to draft each trust to cover specific issues, and how to administer each trust — making certain that your client maintains public benefits while still receiving funds from the trust.

Listing of Available Estates Law Titles

(Note: Estates Law titles are purchasable only as an entire library).

- **Educating Your Client**
- **Estate and Retirement Planning Answer Book by William D. Mitchell**
- **Estate Planning Client Letter Toolkit**
- **Estate Planning Election & Compliance Toolkit**
- **Estate Planning Review — The Journal**
- **Federal Estate and Gift Tax Report Letter**
- **Financial & Estate Planning Ideas & Trends**
- **Financial & Estate Planning Practitioner's Strategies**
- **Financial & Estate Planning Strategies, Sidney Kess, Consulting Editor**
- **Multistate Estate Administration Smart Charts**
- **Multistate Guide to Estate Planning by Schoenblum**
- **Multistate Transfer Tax Nonresident Estates Smart Charts**
- **Taxwise Giving**
- **U.S. Master Estates and Gift Tax Guide**

Estate & Retirement Planning Answer Book

Provides expanded coverage of financial and estate planning strategies for implementing individualized solutions for the special problems associated with retaining accumulated wealth for retirement and estate planning purposes. Offers a comprehensive two-part approach to the complex issues that link retirement planning and estate planning.

Estate Planning Review — The Journal

Monthly publication that includes columns and articles on strategies and trends affecting financial and estate planning. Each issue covers a wide range of topics to keep you in touch with current planning techniques and key financial and estate planning developments. Includes archival issues back to 2001.

Federal Estate and Gift Tax Reporter

This comprehensive reporter includes full text of the code, regulations, court decisions, and rulings on federal estate, gift, and generation skipping transfer taxes, and related income tax and procedural provisions, as well as explanations.

Financial & Estate Planning: Ideas & Trends Newsletter

Provides cutting-edge guidance on the latest financial and estate planning trends.

Financial and Estate Planning Practitioners Strategies

A collection of articles written by noted estate planning practitioners on hot topics and emerging trends. Includes archival issues back to 2004.

Financial & Estate Planning Strategies

Premier guidebook for professionals who structure, tailor, and administer financial and estate plans. In the clearest of language, the guide explains all the important planning concepts, and examines the most important techniques used to set and meet the financial goals of clients and their families.

Multistate Guide to Estate Planning

Provides access to the estate planning laws of all 50 states and the District of Columbia in an easy-to-use chart format. The chart format summarizes each state's position on estate tax issues and simplifies comparisons. A must to help practitioners working with multistate estates achieve the desired disposition of property, resolve commonly encountered state law problems, and ensure asset protection.

Taxwise Giving

Provides practical methods of demonstrating tax advantages to donors and clients — what to do and how to do it. A constant flow of information on the latest code changes, new revenue rulings, regulations and court cases, and much more.

U.S. Master Estate and Gift Tax Guide

Comprehensive explanations of the law relating to federal estate, gift, and generation skipping transfer taxes with filled-in forms.

Included with an Estates Subscription are the following Practice Tools:

- **Educating Your Client**
- **Estate Planning Client Letter Toolkit**
- **Estate Planning Election & Compliance Toolkit**
- **Multistate Estate Administration Smart Charts**
- **Multistate Transfer Tax Nonresident Estates Smart Charts**

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