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- Martin D. Ginsburg, Professor of Law, Georgetown University Law Center, Washington D.C.
 - Counsel to the law firm of Fried, Frank, Harris, Shriver & Jacobson, LLP
 - Past chair of the Tax Section of the New York State Bar Association
 - Former chair of the Committee on Taxation of the Association of the Bar of the City of New York
 - Served as a Member of the Advisory Group to the Commissioner of Internal Revenue and the Advisory Group to the Tax Division of the Department of Justice
- Jack S. Levin, Senior Partner in the international law firm of Kirkland & Ellis LLP, Chicago
 - Lecturer at the University of Chicago Law School and Harvard Law School
 - Past chair of the ABA Subcommittee on Taxation of Corporate Distributions
 - Former assistant to the Solicitor General of the United States for tax matters
 - Past member of the Executive Committee of the Chicago Bar Association's Taxation Committee

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- Written by Martin D. Ginsburg, Esq., and Jack S. Levin, Esq.
- Provides deal-making strategies that ensure the best financial and tax benefits
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 - Federal income tax aspects of acquisitions
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 - Securities law
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 - Double tax vs. single tax on sellers
 - Stepped-up basis vs. carryover basis for acquired assets
 - Deductibility of transaction costs
 - Deductibility of post-acquisition environmental cleanup and asbestos removal costs
 - Obtaining the benefits of NOLs and other tax attributes
 - And more
- In-depth analysis of typical transaction permutations
- Easy-to-follow checklists and flow charts
- Model agreements that provide documents geared to your clients' particular interests
- Clauses tailored for various individual situations
- Precise contract language to use for all the variations you may encounter

Structuring Venture Capital, Private Equity and Entrepreneurial Transactions

- Written by Jack S. Levin, Esq.
- Covers the tax, SEC, corporate and other legal principles applicable to entrepreneurial transactions utilizing venture capital or private equity ("VC/PE") financing, including:
 - New business start-up
 - Growth-equity investment in an existing business
 - Leveraged buyout of a private or public company
 - Use of a flow-through tax entity, such as S corp, partnership, or LLC, for a VC/PE deal, devising an equity-based executive comp program
 - A restructuring (in or out of bankruptcy) for a troubled over-leveraged enterprise
 - Devising an exit scenario for the successful VC/PE financed enterprise (such as IPO, SEC rule 144 sales, or sale of the company)
 - Utilizing the NOL of a troubled company after a VC/PE investment
 - Forming a new VC/PE/LBO fund

Current News and Trends

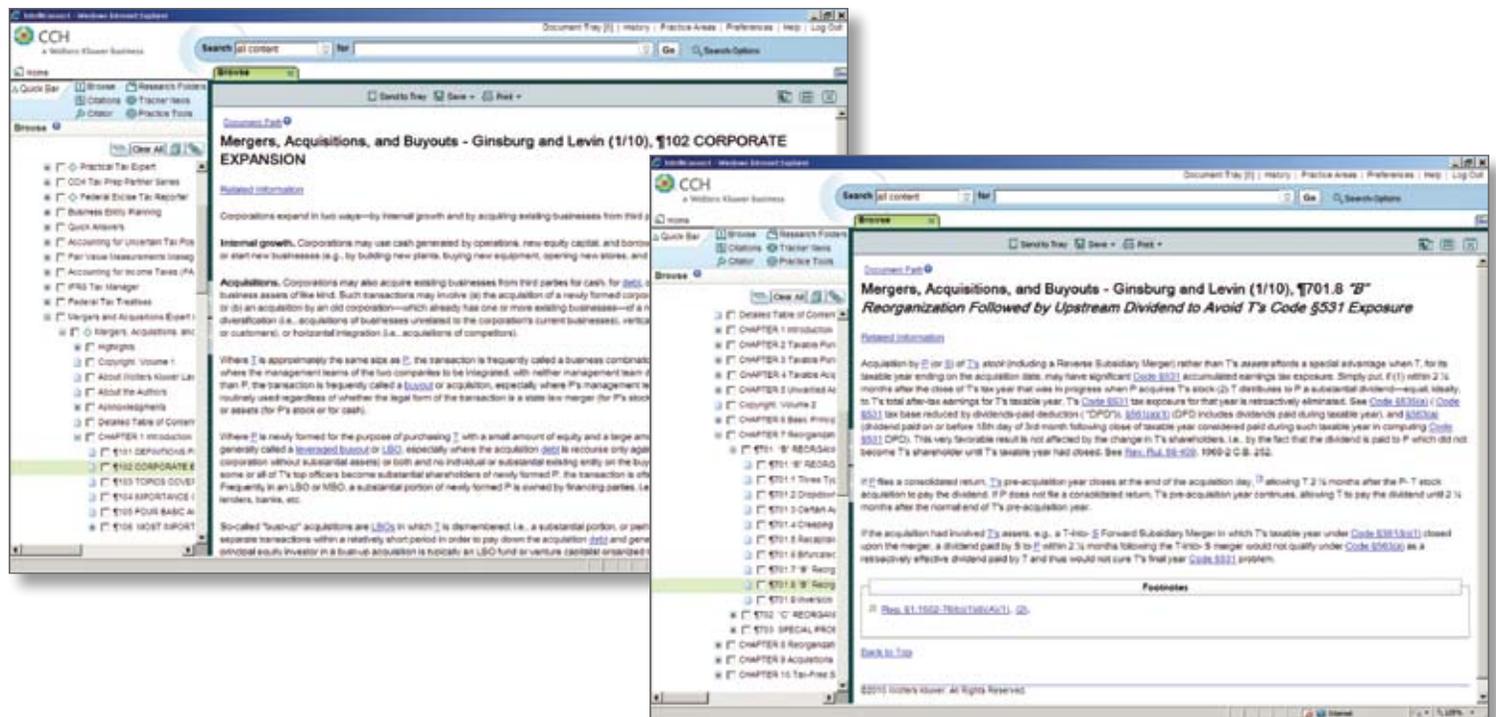
- *Tax Tracker News™* — customized news tailored to your interests and delivered daily via email and your own personalized web page
- *M&A Tax Report* — monthly newsletter with a review of taxes, trends and techniques to keep you up to date on developments in M&A regulations and court cases

Available Individually

- *Mergers, Acquisitions and Buyouts*
- *Structuring Venture Capital, Private Equity and Entrepreneurial Transactions*
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