



# ftwilliam.com Software: IRS-5300 Series Forms

The **ftwilliam.com** portfolio is fully web-based software that streamlines time-consuming tasks for the employee benefits professional. The applications are easy to use and integrated to ensure that data flows effortlessly between the different modules.

The **IRS-5300 Series Forms** module provides you with a comprehensive resource for all your IRS and PBGC Forms.

## IRS Forms

5300  
5307  
5300/07 Attachments  
"Notice to Interested Parties"  
8717  
2848  
2848-VS  
56  
8905  
5309  
5310  
5310A  
6088  
5308  
5330  
8821

## PBGC Forms

PBGC 500  
PBGC 500 EA-S  
PBGC 501  
PBGC 500 REP-S  
PBGC 600  
PBGC 600 EA-D  
PBGC 600 REP-D  
PBGC 601  
PBGC 602  
PBGC MP  
PBGC MP A  
PBGC MP B  
PBGC MP PV

## EPCRS Forms

Streamlined VCP  
Full VCP

## IRS Fill-in\* Forms

W-4  
5329  
8837  
8822  
5304-SIMPLE  
5305-SIMPLE  
5305-S SIMPLE  
5305-SA SIMPLE  
5305-SEP  
5305A-SEP  
5306  
5306-A  
1023

## Software Highlights

- Import information directly from plan documents.
- Unlimited concurrent users.
- Create PDFs of final IRS forms to email to clients.
- Check for accuracy with extensive error checking and context-sensitive help buttons.
- New! Batch 8905 available for Cash Balance Plans.

\* Form field data are not maintained on the Wolters Kluwer Legal & Regulatory US servers. You may save the form with the form entries as a PDF file on your local drive. Most of these forms were obtained from the IRS website.