

Federal Securities Law Suite

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Wolters Kluwer provides authoritative, accurate, and timely information to support your federal securities law practice so you can confidently advise clients with our:

- **Expert analysis** — Insights from leading practitioners on all aspects of securities regulation, including *Securities Regulation* by Louis Loss (late), Joel Seligman, and Troy Paredes; and *Corporate Finance and the Securities Laws* by Charles J. Johnson, Jr., Joseph McLaughlin, and Eric S. Haueter.
- **Practice tools** — QuickCharts allow practitioners to quickly select topics and see a detailed summary of the latest information in easy-to-read chart form with links to any related primary source material and any effective dates. QuickCharts covering the Dodd-Frank Act, the Volcker Rule, the JOBS Act, and securities litigation provide an up-to-date view on current developments in these areas.
- **Authoritative content** — Access to the industry standard Federal Securities Law Reporter, which covers the full breadth of federal securities law. Other primary sources materials include comprehensive databases of Federal Securities Cases, SEC Enforcement Actions, No-Action Letters, SEC Staff Comment Letters, and SEC Releases and Other Materials.
- **Current awareness** — Stay on top of the latest developments through news from *Securities Regulation Daily*, the *Federal Securities Law Reporter Report Letters*, and *SEC Today* and newsletters such as *SEC Filings Insights* and *PCAOB Reporter*.

LISTING OF TITLES AVAILABLE:

- **Capital Markets Handbook**
John C. Burch, Jr. and Bruce S. Foerster
- **Corporate Finance and the Securities Laws**
Charles J. Johnson, Jr., Joseph McLaughlin, and Eric S. Haueter
- **Dodd-Frank Act QuickCharts**
- **Federal Securities Law Reporter** (Includes *Federal Securities Cases*, *SEC Enforcement Actions*, *SEC No-Action Letters*, *SEC Releases and Other Materials*, and *SEC Staff Comment Letters*)
- **Fundamentals of Securities Regulation**
the late Louis Loss, Joel Seligman, and Troy Paredes
- **Insights: The Corporate & Securities Law Advisor**
Amy L. Goodman
- **International Securities and Financial Reporting Update**
- **JOBS Act Implementation QuickCharts**
- **Raising Capital**
J. Robert Brown, Jr. and the late Herbert B. Max
- **Regulation of Securities: SEC Answer Book**
Steven Mark Levy
- **Sarbanes-Oxley Act: Planning and Compliance**
Diane E. Ambler, Lorraine Massaro, and Kristen L. Stewart
- **SEC Filings Insight**
- **SEC No-Action Letter Weekly**
- **SEC Today**
- **Securities Court Briefs**
- **Securities Litigation Under the PSLRA**
Michael A. Perino
- **Securities Litigation QuickCharts**
- **Securities Regulation**
the late Louis Loss, Joel Seligman, and Troy Paredes
- **Securities Regulation Daily**
- **Securities Regulation in Cyberspace**
Howard Friedman
- **U.S. Exchanges** (Includes FINRA, NASDAQ, NYSE, and 16 other exchanges)
- **U.S. Regulation of the International Securities and Derivatives Markets**
Edward F. Greene, Alan L. Beller, Edward J. Rosen, Leslie N. Silverman, Daniel A. Braverman, Sebastian R. Sperber, and Nicolas Grabar
- **Volcker Rule QuickCharts**

Contact us at 1-800-638-8437 to learn more.
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Capital Markets Handbook

John C. Burch, Jr. and Bruce S. Foerster

The definitive desk reference that covers the latest developments in securities legislation, and the intricate aspects of documentation, underwriting, pricing, distribution, settlement, and immediate aftermarket trading issues, including regulatory compliance.

Corporate Finance and the Securities Laws

Charles J. Johnson, Jr., Joseph McLaughlin, and Eric S. Haueter

Learn about making deals—the transactions in which corporations raise funds in the U.S. and international capital markets. Get in-depth information on best practices for underwriting, mechanics of registration and distribution, international finance, corporate restructurings, commercial paper, and convertible securities.

Dodd-Frank Act QuickCharts

These charts provide an overall comprehensive and timely view of the Dodd-Frank Wall Street Reform and Consumer Protection Act. The user can easily create the charts needed to quickly understand and monitor this legislation in order to ensure that their company and/or their clients are taking the necessary steps to be in compliance with all existing and new requirements.

Federal Securities Law Reporter

A comprehensive resource covering the federal laws and rules that regulate the issuance and trading of securities, corporate disclosure, insider reporting, broker-dealer requirements and duties, self-regulatory organizations, investment companies, investment advisers, and accountants and attorneys practicing before the Securities and Exchange Commission. Reporter also includes these primary source databases:

- **Federal Securities Cases**

This database contains selected court opinions dating back to 1941. Included are opinions from the U.S. Supreme Court, the U.S. Circuit Court of Appeals, the U.S. district courts, and other miscellaneous courts, such as significant state court decisions.

- **SEC Enforcement Actions**

SEC enforcement actions content is available in a single easy-to-navigate database. Material is topically organized using a taxonomy developed by Wolters Kluwer securities editors (e.g., Broker-Dealers, Disclosure, Financial and Accounting Fraud, Hedge Funds, Investment Advisers, Litigation Procedure, Market Manipulation, Options Backdating, Proxies, Remedies).

- **SEC No-Action Letters**

A collection of all SEC “no-action,” or interpretive, letters dating back to 1971. This database provides full text of more than 68,000 no-action letters and is updated daily (or as new letters become available).

- **SEC Releases and Other Materials**

This resource provides the full text of all SEC releases, rulings, opinions, and official Commission actions from 1973 to the present, and select significant items dating back to 1940, totaling more than 143,000 documents.

- **SEC Staff Comment Letters**

More than 335,700 SEC “staff comment letters” and “issuer responses” made available by the Commission from August 1, 2004, to the present are included in this collection.

Fundamentals of Securities Regulation

the late Louis Loss, Joel Seligman, and Troy Paredes

Loss and Seligman have distilled their authoritative treatise, *Securities Regulation*, into one convenient source, offering expert analysis of every significant aspect of securities law.

Insights: The Corporate & Securities Law Advisor

Amy L. Goodman

This timely and informative monthly newsletter provides a direct pipeline to the latest developments in corporate and securities law on the state, national, and international levels. Transactions, office practice, court decisions, and behind-the-scenes SEC and regulatory developments are all analyzed and interpreted by the nation's most respected corporate and securities lawyers in law firms, corporations, and government agencies. Includes archives dating back to 2000.

International Securities and Financial Reporting Update

This bi-monthly newsletter reports on the latest developments in international regulations affecting crossborder transactions such as securities offerings, mergers and acquisitions, and the sales of mutual funds with a "multi-country passport." Each issue reports on the key international standard-setters including the International Accounting Standards Board, International Auditing and Assurance Standards Board, Financial Accounting Standards Board, Public Company Accounting Oversight Board, International Federation of Accountants, and the Public Interest Oversight Board.

JOBS Act Implementation QuickCharts

QuickCharts is a workflow tool that allows practitioners to quickly select topics related to the JOBS Act such as Emerging Growth Companies, Crowdfunding (Federal and State), Regulation A+ (Tier 1 and Tier 2 Offerings), General Solicitation (Rule 50 and Rule 144A), and Shareholder Thresholds, and to see a quick summary of the latest information with links to any related primary source material as well as any effective dates.

Raising Capital

J. Robert Brown, Jr. and the late Herbert B. Max

The authors review how private placement of securities relates to the federal securities laws. Included are deal-tested forms that illustrate a variety of techniques and approaches to raising capital. Covers such key topics as Sarbanes-Oxley and the ADA compliance issues, guarantees, confidentiality agreements, Regulation D exemptions, LLCs, opinions of counsel, crowdfunding, and environmental and privacy concerns, along with clear explanations of different investment devices and their impact on investors and businesses.

Regulation of Securities: SEC Answer Book

Steven Mark Levy

A complete guide, organized in a Q&A format, to understanding and complying with the day-to-day requirements of the federal securities laws that affect all public companies. Find concise answers to essential questions about such topics as the Dodd-Frank Act, Exchange Act registration and reporting, executive compensation disclosure, derivatives disclosure, management's discussion and analysis, audit committee responsibilities, Sarbanes-Oxley, electronic filing, interactive financial data, tender offers, proxy solicitations, insider trading, going private transactions, shareholders' rights, SEC investigations, criminal enforcement, securities class actions, and high-frequency trading.

Sarbanes-Oxley Act: Planning and Compliance

Diane E. Ambler, Lorraine Massaro, and Kristen L. Stewart

Provides a veritable blueprint for an effective corporate compliance program. This unique compendium reflects the current body of relevant SEC, SRO, and PCAOB rules, regulations, and interpretations and provides a veritable blueprint for an effective corporate compliance program.

SEC Filings Insight

This publication profiles and abstracts new and novel SEC disclosure filings and keeps you abreast of new regulatory and policy changes likely to impact the way your firm or clients publicly report their financial and business conditions and briefs you on the latest disclosure practices and compliance strategies employed by the most respected securities law firms and corporate counsel. It also includes special reports on the impact of new regulations on corporate compliance practices.

SEC No-Action Letter Weekly

The only weekly newsletter devoted exclusively to SEC no-action letters. SEC No-Action Letter Weekly offers a comprehensive overview of all letters released, providing a crucial looking glass into staff positions. The newsletter provides a current account of all letters released the previous week and contains abstracts of every letter and in-depth feature articles.

SEC Today

This daily guide of SEC activity includes breaking news articles, listings of Commission Announcements, Enforcement Proceedings, Rules, and Related Matters, including Releases under the Investment Company and Investment Advisor Acts and those for Self-Regulatory Organizations. Each issue contains a top story of the day detailing an issue or event of interest to the securities industry along with a categorized listing of all no-action letters released by the SEC.

Securities Court Briefs

This database contains selected court opinions dating back to 1941. Included are opinions from the U.S. Supreme Court, the U.S. Circuit Court of Appeals, the U.S. district courts, and other miscellaneous courts, such as significant state court decisions.

Securities Litigation Under the PSLRA

Michael A. Perino

An in-depth look at the Private Securities Litigation Reform Act of 1995 and how it has been approached and applied by attorneys and courts in cases since its adoption. This is an invaluable strategic reference for any attorney in the process of launching or defending a securities action. Gain insight and remain current on all key issues in this evolving area.

Securities Litigation QuickCharts

Covers electronic delivery of disclosure, both in securities offerings and to satisfy ongoing Exchange Act obligations, and discusses the state and federal regulation of offering of securities electronically, both domestically and internationally. Get quick access to relevant case law and compare across circuit courts. Organized with the categories of Pleading and Practice, Settlements, and Substantive Claims, the charts contain executive summaries and links to related analytical material. The library covers the important rules and policies for each exchange as well as its governing law and regulation, the regulatory guidelines that govern listing and trading, and key personnel. It keeps you up-to-date with the latest enforcement actions, adoption notices, comment letters, and federal releases and contains valuable rules archives.

Securities Regulation

the late Louis Loss, Joel Seligman, and Troy Paredes

An exhaustive classic work offers analysis of all relevant statutes and rules, plus thousands of cases and SEC administrative decisions and letters. The text clarifies questions on every aspect of securities acts, rules, and regulations, and related legislation. The authors have analyzed all relevant statutes plus thousands of cases, SEC administrative decisions, and letters to explain many complex issues in securities law.

Securities Regulation Daily

Provides same-day reporting and analysis of federal and state securities breaking news plus the latest rulemaking, enforcement, litigation, and other SEC activity. Wolters Kluwer attorneys and editors distill, analyze, and organize this information to highlight what securities practitioners need to know on a daily basis. Summaries include links to the full text of cited documents to help attorneys bridge from news of new developments into legal research.

Securities Regulation in Cyberspace

Howard Friedman

The first comprehensive guide to the legal and business challenges involved in raising capital, maintaining investor relations, and the trading of securities online. It covers electronic delivery of disclosure, both in securities offerings and to satisfy ongoing Exchange Act obligations, and discusses the state and federal regulation of offering of securities electronically, both domestically and internationally.

U.S. Exchanges

A single source for the rules and policies of all the major exchanges in the United States. Covers 19 exchanges and includes FINRA, NASDAQ, and NYSE. The library covers the important rules and policies for each exchange as well as its governing law and regulation, the regulatory guidelines that govern listing and trading and key personnel. It keeps you up-to-date with the latest enforcement actions, adoption notices, comment letters, and federal releases, and contains valuable rules archives.

U.S. Regulation of the International Securities and Derivatives Markets

Edward F. Greene, Alan L. Beller, Edward J. Rosen, Leslie N. Silverman, Daniel A. Braverman, Sebastian R. Sperber, and Nicolas Grabar

Provides clear analysis of the legal framework for all types of securities and derivatives offerings by U.S. and non-U.S. issuers. It covers the rules and requirements behind different cross-border transactions, including private placements and Rule 144A, ADR programs, the U.S./Canadian MJDS, European Union, and other global offerings. The rules and regulations affecting each participant, including foreign banks, broker-dealers, investment companies and advisers, futures commission merchants, commodity pool operators, and commodity trading advisors are also discussed and explained.

Volcker Rule QuickCharts

The Volcker Rule QuickCharts cover every aspect of the Rule from Trading and Covered Fund Activities/Investments to Compliance Program to help legal practitioners and their corporate clients navigate this complex, evolving environment. The authors have analyzed all relevant statutes plus thousands of cases, SEC administrative decisions or cases, and SEC administrative decisions and letters.